

# BASIC NAVIGATION

## A Smarter Way to Bank for Your Business

Blue Foundry Bank Migration



Welcome to BOSS Online Banking — a commercial-grade platform built to handle the complexity of your business banking needs. Navigating BOSS is straightforward, and once you are oriented, everything you need is just a few clicks away. Here is what you can expect from day one.

**1**

Login.  
One dashboard for everything.

**360°**

Full account visibility  
at a glance.

**24/7**

Access anytime,  
anywhere.

### PLATFORM FEATURES AT A GLANCE

#### Personalized Dashboard

See all your accounts, recent transactions, and pending activity the moment you log in — no searching required.

#### Real-Time Account Balances

View current and available balances for every account in one consolidated view, refreshed in real time.

#### Intuitive Navigation Menu

Access every BOSS function from a clean, well-organized sidebar menu — designed for speed and ease of use.

#### Transaction Search & History

Quickly locate any transaction with powerful search and filtering across date ranges, amounts, and transaction types.

#### Multi-Account Management

Manage multiple business accounts from a single login—ideal for companies with complex banking structures.

#### Secure, User-Based Access

Every user sees only what they are authorized to access, keeping your data secure and your workflow focused.

#### Activity Alerts & Notifications

Stay informed with configurable alerts for account activity, pending approvals, and important system events.

#### Login Experience

Multi-factor authentication and a straightforward login process get you into BOSS quickly without sacrificing security.

BOSS is built for business—giving your team the tools, visibility, and control you need to manage your banking efficiently from any device.