



Thank you for choosing Fulton Bank. Enclosed you will find everything you need to switch your deposit accounts from your current financial institution to Fulton Bank. Switch your checking accounts, savings accounts and even your money market accounts with our easy-to-use switch kit.

After completing the three SIMPLE steps outlined below, your switch will be complete!

- Step 1:** Open a deposit account at Fulton Bank and stop using your current bank's deposit account.
- Step 2:** Change your Direct Deposits and Automatic Payments to your new Fulton Bank deposit account. (See Checklist)
- Step 3:** Close your former bank account.

Thank you for choosing Fulton Bank. Please call or stop by your local branch if you need any assistance. We will be more than happy to help you complete the switch.

WELCOME TO THE FAMILY!

Automatic Payment & Deposit Checklists

Automatic Payment Checklist

Payment	Company	Account #	Date of Payment
Mortgage/Rent			
Auto Loans			
Insurance:			
Life			
Home Owner's			
Car			
Pet			
Other			
Credit Cards			
Gas/Oil			
Electric			
Cable/TV			
Telephone			
Cell Phone			
Water/Sewer			
Garbage			
Internet Provider			
Health Club			
Investments			
IRA/Retirement			
Charities			
Daycare			
Other			

Automatic Deposit Checklist

Payment	Company	Account #	Date of Deposit
Employee Payroll			
Pension(s) Retirement Plans			
Social Security			
Investment Incomes			
Other			

Automatic Payment Authorization Form

To:

Date:

This letter serves as the authorization to change the account information for automatic payments in the name(s) of _____, customer account number _____. The customer has changed accounts to Fulton Bank, and the current account number that you are using will no longer be valid.

Effective immediately, the new information is as follows:

Bank Routing Number: 0313 01422

Customer's New Account Number: _____

If you have any questions regarding this matter, or if this letter is NOT sufficient enough to make this change, please contact _____

_____.

Thank you for your assistance in this matter.

Sincerely,

I hereby authorize the change to my account.

Account Holder Signature Date Phone

Account Holder Signature Date Phone

Automatic Deposit Authorization Form

Type of Automatic Deposit:

Employee Payroll Pension/Retirement Social Security
 Investment Income Other (Please Specify) _____

To:

Date:

This letter serves as the authorization to change the account information for automatic deposits in the name(s) of _____, customer account number _____. The customer has changed accounts to Fulton Bank, and the current account number that you are using will no longer be valid.

Effective immediately, the new information for direct deposit is as follows:

Bank Routing Number: 0313 01422

Customer's New Account Number: _____

If you have any questions regarding this matter, or if this letter is NOT sufficient enough to make this change, please contact _____
_____.

Thank you for your assistance in this matter.

Sincerely,

I hereby authorize the change to my account.

Account Holder Signature

Date

Phone

Account Holder Signature

Date

Phone

Authorization To Close Account

To:

Date:

Please accept this letter as authorization to close the account(s) listed below and transfer the balance plus any accrued interest to FULTON BANK (routing number 0313 01422) for deposit to _____'s new account number _____. **Please make the check payable to Fulton Bank for credit to the new account number.**

Immediately close and transfer the balances in the following account(s):

Account #:

Checking Savings Money Market

Account #:

Checking Savings Money Market

Account #:

Checking Savings Money Market

If you have any questions regarding this matter, or if this letter is NOT sufficient enough to make this change, please contact _____

Thank you for your assistance in this matter.

Sincerely,

I hereby authorize the change to my account.

Account Holder Signature

Date

Phone

Account Holder Signature

Date

Phone

SOCIAL SECURITY

For information on how to switch direct deposit:

- www.ssa.gov
- Near the top of the page, click on "Questions"
- Go to the bullet point "Checks and Payments" then "Direct Deposit"
- Here you will find a list of questions and answers on how to change direct deposit of Social Security

You can change Social Security direct deposit two ways:

1) Use the form found on the website – click on the "How do I change my Direct Deposit" question and click on the Direct Deposit Sign Up Form to print out the form. If you are switching this without branch assistance, bring the direct deposit sign-up form to your local bank branch to complete section 3 before you mail it.

- MAIL the completed form to your LOCAL Social Security Office
- FAX the completed form to your LOCAL Social Security Office
- YOU CAN FIND YOUR LOCAL SOCIAL SECURITY OFFICE'S MAILING ADDRESS AND FAX NUMBER by going to www.ssa.gov, on the left side, click on "Find a Social Security Office" and enter your branch's zip code.

2) Call Social Security at 1-800-772-1213.

- Listen to voice prompts on how to change the direct deposit of social security

NOTE: CALLING SOCIAL SECURITY DIRECTLY IS THE FASTEST WAY TO CHANGE YOUR DIRECT DEPOSIT INFORMATION





Helpful phone numbers and websites:

Social Security Administration

1-800-772-1213

www.ssa.gov

Office of Personnel Management

1-888-767-6738

www.opm.gov

Railroad Retirement Board

1-800-808-0772

www.rrb.gov

Department of Veterans Affairs

1-877-838-2778 or 1-800-827-1000

www.va.gov

Your local branch is:

Fulton Bank

LISTENING IS JUST THE BEGINNING.SM

1.800.FULTON.4 • fultonbank.com

Fulton Bank, N.A. Member FDIC. Member of the Fulton Financial Family.